



Over the rainbow

(a mildly cynical look at future transport technology)

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Is it all a dream ?

Somewhere over the rainbow

Way up high

And the dreams that you dream of

Once in a lullaby

Predicting is risky

Airplanes are interesting toys but of no military value

Maréchal Foch, Professor of Strategy, École Supérieure de Guerre, 1912

Very interesting, Whittle, but it will never work

Cambridge Engineering Professor on Frank Whittle's plan for a jet engine, 1938

I think there is a world market for maybe five computers

Thomas Watson, chairman of IBM, 1943

We don't like their sound, and guitar music is on the way out

Decca Records rejecting the Beatles, 1962

640K of memory ought to be enough for anybody

Bill Gates, 1981

I'm gonna be a great President.

Donald Trump 2016

Some recent predictions / goals

Self-driving cars in use by 2021

50% of cars driverless by 2030

Zero road fatalities by 2050

Road fatalities halved by 2030

Zero vehicle emissions by 2050

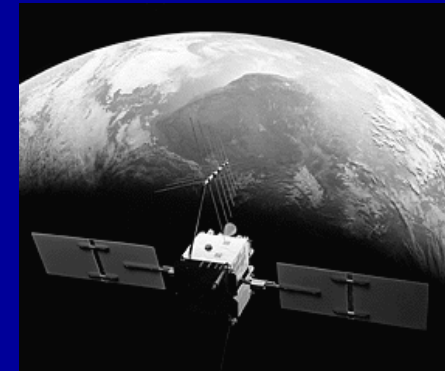
No cars with combustion engines by 2040

Mobility as a Service 'profitable' by 2025

Transport Technology Revolution 1

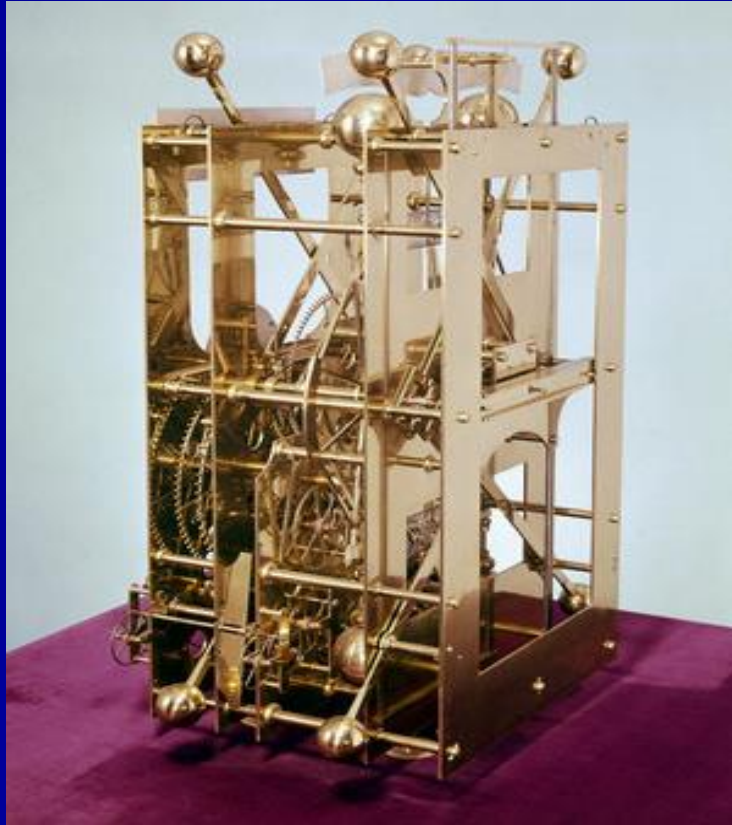
≈ 2600 BC

Chinese Chariot



Transport Technology Revolution 2

1760 Longitude through the H4 Clock (John Harrison)



Transport Technology Revolution 3

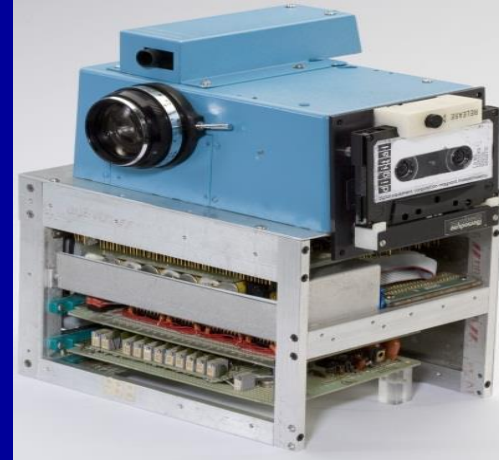
- 1844 Samuel Morse (Telecomms)
- 1857 Elisha Graves Otis ('invents' the traffic jam)
- 1867 William Phelps Eno (age 9: Traffic management)
- 1971 First microprocessor chips
- 1973 Job Klijnhout (Automatic Incident Detection)
- 1978 First real hand-held mobile phone



Transport Technology Revolution 4

Telecomms Generation	Available
1	1978
2	1988
2.5	1995
3	2003
LTE / 3.5G	2009
IMT-A / 4 G	2012
5G	2019 ?

1976 First digital camera



1960 Disc drive 1.1 tonne; 50 Mb

1976 Apple 1



Transport Technology Revolution 5

- 1973** First commercial portable computer
- 1976** ARPANET set up (2 nodes)
- 1982** IBM PC launched
- 1983** First commercial digital camera
- 1983** Korean Airlines 007 (269 killed)
- 1984** Reagan allows civilian GPS
- 1985** CD-ROM invented
- 1989** WWW proposed
- 1991** First digital mobile phone
- 1995** DVD invented
- 2000** Clinton removes GPS 'wobble'
- 2007** DARPA Driverless Challenge

So what does it add up to so far ?

- Everything is becoming instrumented / digital

Yes; everything is becoming digital



So what does it add up to so far ?

- Everything is becoming **instrumented / digital**
- Everything/everyone is becoming **interconnected**
- **Open Data** is transforming transport markets
- Consequently everything is becoming **intelligent**
- The physical domain is becoming increasingly **digital**
- This facilitates sharing and cross-over apps
- Digitalised transport becoming a part of **retailing**
- Owning infrastructure is becoming less valuable
- Buying / using data opens many new options

What's driving the changes ?

Supply side

- Cheap powerful devices
- Personal intelligent devices connected 24/7
- Open data enabling new businesses
- New services based on integrating components

Demand side

- Demand for seamless & interoperable services
- Realising the sum is greater than the parts
- Growth of social media

It's the Fourth Industrial Revolution

First	Mechanisation (eg textiles)
Second	Mass production (Ford model T)
Third	Digital and Location technologies (still)
Fourth	Connectivity all the time anywhere between everything

Where is this technology taking us ?

Vehicles

Roads

Drivers

Mobility / Accessibility / Payment

Vehicles 1

- **Structure**
 - Plastics / carbon fibre = Lighter body (= smaller engines)
 - Steel → Aluminium
 - **Nanotechnologies**
- **Powertrain**
 - All-electric or hybrid
 - Advanced petrol / diesel
 - Batteries for all-electrics or hybrids
 - **Fuel cell**
 - **Sustainable power**
 - **Non-battery energy storage**

Vehicles 2

■ Features

- Internet link for information and entertainment
- Vehicle–Infrastructure linking for safety, management, condition report (C-ITS)
- In-vehicle ‘black boxes’
- Lateral & longitudinal position monitors
- Highly automated safety functions

■ Control systems

- Driver in control → Driver in command
- Vehicle–infrastructure & vehicle–vehicle external control for crash-proof vehicles
- Highly automated and fully autonomous vehicles

Roads

■ Management

- Simple urban & inter-urban network management
- Complex inter-urban network management
- Complex urban network management
- Reactive with information sharing
- Predictive / anticipatory

■ Access

- How long for unconstrained and free 'turn-up-and-go'?

■ City space issues

- Passenger v Freight
- Multiple autonomous pods ? ?

1 Bus \approx 20-40 cars 1



1 Bus \approx 20-40 cars 2



1 Bus \approx 20-40 cars 3



Drivers

- **Independence – removing the weakest link**
 - Unpredictable
 - Easily distracted; often unsafe / dangerous
 - Inconsistent in responding to information
 - A poor source of information
 - Source of complexity / difficulty (see ‘Intentions’)
- **Insurance**
 - IVUs enabling pay-as-you-drive, accident analysis
 - **Mandatory in-vehicle device (ISA ?)**
 - 1968 Vienna Convention
- **Intentions**
 - **“Turn up and go” ≠ rail, marine, air**

Mobility / Accessibility / Payment

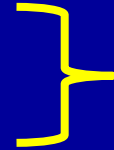
- **Smart mobility and payment**
 - Personalised journey planners
 - Biometrics for access / payment
 - Smart Cards for ticketing / payment and P.A.Y.G
 - Road pricing linked to distance or congestion
 - Road pricing linked to carbon trading
- **Replacement of mobility ?**
 - Remote working / Park-and-work
 - Immersive / 3D videoconferencing
- **Buying the ends not the means: buying mobility**
 - Bus / Rail / Tram annual bulk purchase + discount
 - Mobility as a Service

Some recent predictions / goals

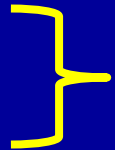
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Mobility as a Service 'profitable' by 2025

Towards self-driving cars – driving today

Collect
information

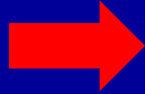
See

Touch

Hear

(Smell)

In-vehicle
information



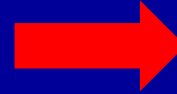
Process
information

Brain

Muscle memory

Experience

In-vehicle
automatic
systems



Use
information

Power steering

Brake

Accelerate

Brake boost

ABS

Air Bag

Stability progs.

Collision avoid

Driving 2050 – the “Machine” Model

**Sensors collect
information**

Radar

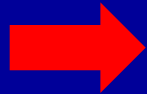
Lasers

GPS fix

Cameras

Accelerometers

**Information to &
from vehicles and
roadside**



**Intelligence
processes
information**

Computers

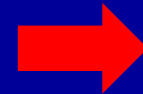
Patterns

Memory

Learning

Strategies

Maps



**Actuators
use
information**

Steer

Brake / Accelerate

Air Bag

**Stability
programmes**

Collision avoid

Towards zero fatalities

Component actions

- Reduce traffic
- Strong traffic management
- Eliminate inappropriate speeding
- Eliminate the possibility of driver error

A provocative thought

- How safe is “safe enough” [pharmaceuticals ?]

Towards zero emissions 1

Component actions

- Widespread car sharing
- Remove all combustion engines
- Develop electric trucks
- Develop electric airplanes
- Extend charging / H₂ networks
- Boost national power generation

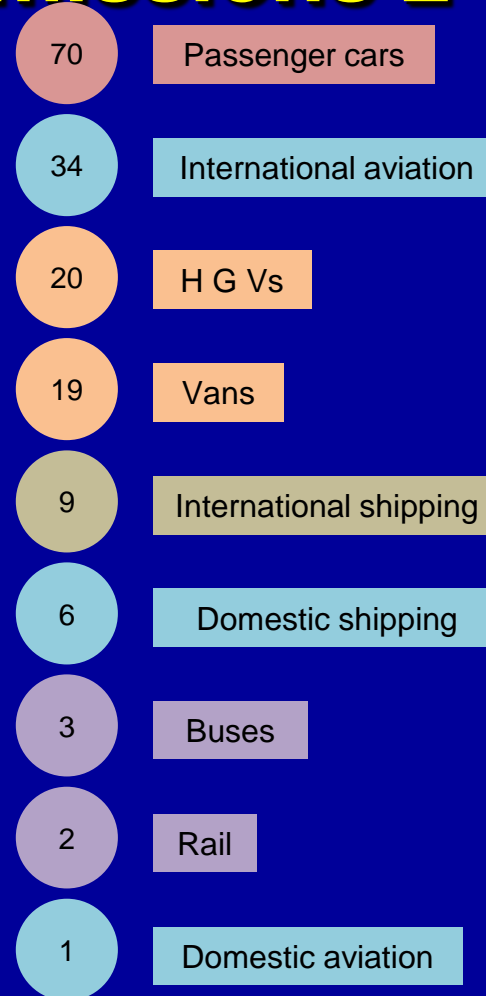
Another provocative thought

- Allow ICEs with exhaust gas treatment ?

Towards zero emissions 2

It's not very easy

- Transport 26%
- Energy 26%
- Business 18%
- Residential 16%
- Other 14%



Towards Mobility as a Service

Component actions

- **Data on services available**
- **Data on timetables available**
- **One-stop information & payment**
- **Integration of supply side**
- **An offering that works outside cities**
- **Interoperability at least nationally**

The top 10 technology-linked challenges

- **Devising generic test regimes for automated cars**
- **Managing 'control hand back' in semi-autonomous cars**
- **Managing a mix of highly- and non-automated vehicles**
- **Specifying traffic management for autonomous cars**
- **Getting standards for digital mapping**
- **Establishing if a Hydrogen regime is efficient / effective**
- **Finding new techniques for storing energy**
- **Sorting out liability issues for automated cars**
- **Balancing data sharing, security and privacy**
- **Matching road safety technology to personal freedom**

My predictions

Self-driving cars 2021

Yes at specific places

50% driverless by 2030

No; perhaps 15%

Zero fatalities by 2050

No

Fatalities halved by 2030

No; perhaps down 20%

Zero emissions by 2050

No

MaaS 'profitable' by 2025

If Governments act

No ICE cars by 2040

Depends on Govt nerve

How might we do better ?

Get industry & public sector cooperating nationally

Get industry & public sector cooperating internationally

Recognise that some companies want autonomous vehicles for their data not mobility use

Get regulators to accept more risk

Hold trials not talks

Consult and involve travellers of all types

But do remember – there are no Silver Bullets

Was it all a dream ?

Somewhere over the rainbow

Way up high

And the dreams that you dream of

Once in a lullaby

Somewhere over the rainbow

Bluebirds fly

And the dreams that you dream of

Dreams really do come true

Thank you for listening

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